

## List of other Mutual Funds managed by ICB AMCL

Open-end Mutual Fund	Close-end Mutual Fund
ICB AMCL Unit Fund	Prime Finance First Mutual Fund
ICB AMCL Pension Holders' Unit Fund	ICB AMCL Second Mutual Fund
Bangladesh Fund	ICB Employees Provident Mutual Fund One: Scheme One
ICB AMCL Converted First Unit Fund	Prime Bank 1 <sup>st</sup> ICB AMCL Mutual Fund
ICB AMCL Islamic Unit Fund	Phoenix Finance 1 <sup>st</sup> Mutual Fund
First ICB Unit Fund	ICB AMCL Third NRB Mutual Fund
Second ICB Unit Fund	IFIL Islamic Mutual Fund-1
Third ICB Unit Fund	ICB AMCL Sonali Bank Limited 1 <sup>st</sup> Mutual Fund
Fourth ICB Unit Fund	ICB AMCL First Agrani Bank Mutual Fund
Fifth ICB Unit Fund	
Sixth ICB Unit Fund	
Seventh ICB Unit Fund	
Eighth ICB Unit Fund	
ICB AMCL Second NRB Unit Fund	
ICB AMCL Shotoborsho Unit Fund	

## Address of Selling Agents of Open-end Mutual Fund

Sales Center	Address	Telephone & E-mail
ICB Asset Management Company Ltd.	Green City Edge, (4 <sup>th</sup> Floor) 89, Kakrail, Dhaka-1000	+88-02-8300412 info@icbamcl.com.bd
ICB Chattogram Branch	Ayub Trade Center (Level-10) 1269/B Sk. Mujib Road, Agrabad C/A, Chattogram.	02333327064, 02333314851 agm_ctg@icb.gov.bd
ICB Rajshahi Branch	Dr. Gaffar Plaza (2 <sup>nd</sup> Floor) Main Road, Shaheb Bazar, Ghoramara, Rajshahi.	02588855402 02588854661 agm_raj@icb.gov.bd
ICB Khulna Branch	BDBL Bhaban (3 <sup>rd</sup> Floor) 25-26, K.D.A. C/A, Khulna.	(041) 725734 agm_khulna@icb.gov.bd
ICB Sylhet Branch	Ananda Tower & Shopping Complex (2 <sup>nd</sup> Floor) Dhopa Dighir Uttarpar, Jail Road, Sylhet.	(0821) 714703. 2830458 agm_sylhet@icb.gov.bd,
ICB Barishal Branch	Barishal Plaza (2 <sup>nd</sup> floor), 87-88, Hemayet Uddin Road, Barishal.	02478863564 agm_barisal@icb.gov.bd
ICB Bogura Branch	Afsar Ali Complex (4 <sup>th</sup> floor), Raja Bazar Road, Borogola, Bogura.	02589904220 agm_bogra@icb.gov.bd
ICB Local Office	Kashfia Plaza (1 <sup>st</sup> floor), 35/C, Nayapaltan, VIP Road, Dhaka- 1000.	02222221973 agm_local@icb.gov.bd

“পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন”



### ICB ASSET MANAGEMENT COMPANY LTD.

Green City Edge (4<sup>th</sup> Floor), 89, Kakrail, Dhaka-1000, Bangladesh  
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Website: www.icbamcl.com.bd, Facebook: facebook.com/official.icbamcl



## ICB AMCL CMSF Golden Jubilee Mutual Fund এ বিনিয়োগ করুন

স্বাধীনতার ৫০ বছর  
উদযাপনের গর্বিত  
অংশীদার হোন



*Mutual Funds*  
wise choice of investments

Capital Structure		
Sponsors' Contribution	Tk.	70.00 crore
Pre-IPO placement	Tk.	5.00 crore
Reserved for EIs (including CISs)	Tk.	5.00 crore
Reserved for Mutual Funds	Tk.	1.25 crore
Non-Resident Bangladeshis	Tk.	1.25 crore
Resident Bangladeshis	Tk.	17.50 crore
<b>Total Issue</b>	<b>Tk.</b>	<b>100.00 crore</b>

## Subscription

Opening date for subscription **August 17, 2022** Closing date for subscription **August 24, 2022**  
Date of publication of Prospectus: July 17, 2022



Asset Manager

**ICB ASSET MANAGEMENT COMPANY LIMITED**  
(a subsidiary of ICB)

## Introduction

To celebrate the Golden Jubilee of Independence of Bangladesh the Capital Market Stabilization Fund (CMSF) and ICB Asset Management Company Limited (ICB AMCL) has launched "ICB AMCL CMSF Golden Jubilee Mutual Fund". The objective of the Fund is to channelize the savings of small and medium size savers into commerce and industry for rapid growth of the country's economy and to provide maximum possible risk adjusted returns to the Mutual Fund Holders. Investment Corporation of Bangladesh (ICB) and its subsidiary ICB Asset Management Company Limited (ICB AMCL) has launched ICB AMCL CMSF Golden Jubilee Mutual Fund. The prospectus of ICB AMCL CMSF Golden Jubilee Mutual Fund was published on July 17, 2022 under the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচুয়াল ফান্ড) বিধিমালা, ২০০১ (here in after the বিধিমালা). The prospectus/ offer document sets forth concisely the information about the Fund that a prospective investor ought to know before investing. Mutual Funds' contribution is bigger than other securities in developed countries. The contribution of the existing mutual funds in terms of the local stock market capitalization is around 3%, which is more than 30% in many developed countries. Keeping in view the situation, CMSF and ICB AMCL jointly sponsor a Close-end Mutual Fund namely "ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND" aiming to celebrate the "Golden Jubilee" of Independence of Bangladesh's long-term development of capital market and increase the supply of liquidity to the capital market.

### FUND HIGHLIGHTS

01.	<b>Name</b>	<b>ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND</b>
02.	<b>Type</b>	Close-End Mutual Fund
03.	<b>Size of the Fund</b>	Tk. 100.00 (One hundred) crore only divided into 10,00,00,000 units at par value of Tk. 10.00 each.
04.	<b>Sponsors</b>	<b>Capital Market Stabilization Fund (CMSF) ICB Asset Management Company Limited (ICB AMCL)</b>
05.	<b>Trustee</b>	<b>Bangladesh General Insurance Company Limited (BGIC)</b>
06.	<b>Custodian</b>	<b>BRAC Bank Limited</b>
07.	<b>Asset Manager</b>	<b>ICB Asset Management Company Limited (ICB AMCL)</b>
08.	<b>Face Value</b>	Tk. 10.00 (ten) per unit
09.	<b>Nature</b>	Close-end Mutual Fund of 10 (ten) years tenure. The Fund may be redeemed on its pre-determined maturity at the end of the tenth year but the Fund can be converted into the Open End Scheme by taking the acceptance proposal of conversion as per BSEC rule and subject to approval of the Commission.
10.	<b>Objective</b>	To celebrate the Golden Jubilee of Independence of Bangladesh the Capital Market Stabilization Fund (CMSF) and ICB Asset Management Company Limited (ICB AMCL) has launched "ICB AMCL CMSF GOLDEN JUBILEE MUTUAL FUND". The objective of the Fund is to channelize the savings of small and medium size savers into commerce and industry for rapid growth of the country's economy and to provide maximum possible risk adjusted returns to the Unit Holders.
11.	<b>Prospective Investors</b>	Individuals, institutions, Non-resident Bangladeshi (NRB), mutual funds and collective investment schemes are eligible to invest in this Fund.
12.	<b>Dividend Policy</b>	The Fund shall as soon as may be, after the closing of the annual accounts, declare and distribute dividend if any, to the unit holders in accordance with the বিধিমালা Being a "Growth Scheme" in nature, the Fund shall distribute at least <b>50 (fifty)</b> percent of the total net profit earned in the respective year or as determined by the Commission from time to time.  The Fund shall create a dividend equalization reserve by suitable appropriation from the income of the Fund to ensure consistency in dividend.
13.	<b>Mode of Distribution of Dividend</b>	The dividend shall be distributed within 45 (forty five) days from the date of declaration.
14.	<b>Transferability</b>	Units are transferable. The transfer shall be made by the CDBL under electronic settlement process.

15.	<b>Encashment</b>	The Fund shall be listed with Dhaka Stock Exchange Ltd. and Chittagong Stock Exchange Ltd. So investment in this Fund shall easily be en-cashable.
16.	<b>Tax Benefit</b>	Income shall be tax free up to a certain level, which is permitted as per Income Tax Ordinance 1984.  Investment in the Fund would qualify for investment tax credit under section 44(2) of the Income Tax Ordinance 1984.  Gain Tax is fully exempted according to SRO no. 196-Law/Income tax/2015 dated 30 June 2015 of National Board of Revenue.
17.	<b>Report &amp; Accounts</b>	Every unit holder is entitled to receive Annual Report together with the yearly and half-yearly statements of accounts as and when published.

The Sponsor, Asset Management Company or the Fund is not Guaranteeing any Returns.

### Risk Factors

Investing in the ICB AMCL CMSF Golden Jubilee Mutual Fund bears certain risks that investors should carefully consider before investing in the Fund. The performance of the Fund is directly related with the micro and macro economic situation particularly the capital market of Bangladesh. Investment in Mutual Fund involves investment risks. Uncertainties like political and social instability may affect the value of the Fund's Assets. Government policy and tax laws may change, affecting the return on investment in the Fund.

### Fund Management

ICB AMCL, the largest Asset Management Company in the country, is responsible for managing the Fund for which the Company charges management fee on the Net Asset Value (NAV) of the Fund as per the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচুয়াল ফান্ড) বিধিমালা, ২০০১. The Company makes investment of the Fund for the benefit and interest of the unit holders. The Company has a very good track record of managing nine close-end and fifteen open-end Mutual Funds.

### Who can Invest in this Fund

Institutional investors, Non-resident Bangladeshi (NRB), General Public and other Individuals can invest in this Fund. Persons who do not have tolerance of bearing risk and know nothing about the functioning of the capital market need not apply for the units of the Fund. Considering other factors like the investment opportunities available in the market, return expectation, income level and consumption pattern, one may put a part of his/her total portfolio into the Fund.

### Publication of Net Asset Value (NAV)

Net Asset Value of the Fund will be calculated on the daily basis at cost price and at market price of portfolio as per the guidelines approved by the BSEC. NAV will be published in the daily newspapers and website (www.icbamcl.com.bd) of the Company. The BSEC and Trustee of the Fund are also being kept informed of the NAV.

### Declaration of Dividend

The net income earned on investments of the Fund on account of dividend, interest, capital gain etc. will be distributed among the holders as per provision of the BSEC's relevant Rules. Dividend will be distributed among the eligible unit holders within the shortest possible time, but not later than 30 (thirty) working days of declaration of dividend.

### Income Tax Benefit

- Investment in the Fund will provide the same tax exemptions as investment qualifying under Section 44 (2) of the Income Tax Ordinance, 1984;
- Dividend received on investment in the Fund will be treated as dividend income under Income Tax Ordinance, 1984 and amount of dividend is exempted from tax up to Tk. 25,000.00 for the individual and totally free for charitable organizations/recognized provident fund.
- The income of the Fund will also be exempted from tax.

### Annual Report and Accounts

Summary of annual report and accounts of the Fund will be published in the daily newspaper. An investor can also collect the detailed report and accounts in exchange of nominal fees from ICB AMCL.

The investors are requested, in their own interest, to carefully read the Prospectus, in particular the risk factors before making any investment decision.

**If you have any queries about this document, you may consult with the Asset Manager.**